

January 04, 2024

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Symbol: SKIL

To,
The Manager,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai -400 001, India

BSE Security Code: 539861

Sub: SEBI- Administrative Warning

Ref: SEBI Letter No. SEBI/HO/CFD/SEC 3/OW/P/2023/52591/1 dated 29 December, 2023

Dear Sir/Madam,

With reference to above mentioned SEBI letter and as advised therein, enclosed please find herewith the said letter which is self-explanatory.

We request you to take the same on record.

Thanking You,

Yours faithfully,

For **SKIL Infrastructure Limited**

Nilesht Mehta
Company Secretary

SKIL Infrastructure Limited



Deputy General Manager
Corporation Finance Department
Tel: +91 22 26449725
Email: atula@sebi.gov.in

भारतीय प्रतिभूति
और विनियम बोर्ड
Securities and Exchange
Board of India

SEBI/HO/CFD/SEC 3/OW/P/2023/52591/1

December 29, 2023

The Managing Director
SKIL Infrastructure Limited
PAN No. AAACH9240E
SKIL House, 209,
Bank Street Cross Lane,
Fort,
Mumbai - 400023

Dear Sir,

Sub: Non compliance of provisions SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015– Administrative Warning

1. The following non compliance of **SKIL Infrastructure Ltd.**, has been observed by SEBI:
 - 1.1 Failure to disclose the Order dated July 4, 2023 passed by the High Court of Justice of England and Wales.
 - 1.2 Failure to disclose the appeal by the company against the order of High Court of Justice (UK).
 - 1.3 Failure to disclose that the High Court Appeal Centre Royal Courts of Justice, vide its order dated October 18, 2023 stayed the order dated July 4, 2023.
2. SKIL Infrastructure Ltd has made the aforesaid material disclosures on December 5 and December 6, 2023. While the same has been taken on record, the said disclosures are done beyond the stipulated time in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. In view of the foregoing, **SKIL Infrastructure Ltd** is in violation of Regulation 30(1) read with Regulation 30(4) and Regulation 30(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

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सेबी भवन, प्लॉट सं. सी 4-ए, "जी" ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051.
दूरभाष : 2644 9950 / 4045 9950 (आई वी.आर.एस.), 2644 9000 / 4045 9000 फैक्स : 2644 9019 से 2644 9022 वेब : www.sebi.gov.in

SEBI Bhavan, Plot No. C4-A, "G" Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel.: 2644 9950 / 4045 9950 (IVRS), 2644 9000 / 4045 9000 Fax : 2644 9019 to 2644 9022 Web : www.sebi.gov.in



अनुवर्ती :
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भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

4. The above violation has been viewed very seriously. You are, therefore, warned to be careful in future and improve your compliance standards to avoid recurrence of such instances, failing which action may be initiated in accordance with the provisions of SEBI Act, 1992 and the Rules and Regulations framed thereunder.
5. You are also advised to place the corrective steps taken by you to rectify all the deficiencies and the administrative warning letter before your Board of Directors in the ensuing Board Meeting and forward their comments to SEBI, as to whether they are satisfied with the corrective steps taken by you, within 30 days of the Board meeting.
6. Further, this letter may also be taken into consideration by the Board of the entity for the performance appraisal of the concerned individual who is responsible for the above lapses/ deficiencies.
7. You are advised to ensure that this letter is disseminated on the Exchange website, for the information of all investors.

Yours faithfully,

Atul Agarwal



c.c:

Shri Kamala Kantharaj
Chief Regulatory Officer
BSE Ltd.,
Floor 25, P J Towers,
Dalal Street, Mumbai – 400001

Ms. Priya Subbaraman
Chief Regulatory Officer
NSE
Plot No.C-1, G Block, BKC,
Bandra (E), Mumbai-400051